

## Top up my Pension/PRSA

If you would like to top up your pension with an increased regular contribution or single contribution, simply complete the below and return to:

Customer Services Zurich Life, Zurich House, Frascati Road, Blackrock, FREEPOST, Co. Dublin or email a scanned copy of this top up request to customerservice@zurich.ie

	A)	Pension/PRS/	A Contribution Increase Re	quest				
Note:	Client Details							
se complete in CK CAPITALS.		Client Name						
		Client Number						
		Policy Number						
			Please note: If your existing policy be issued with a new policy.	does not facilita	ate the inve	stment of	the top up amoun	t, you may
	В	Top Up Details						
		I would like to ma						
		€		I wish to make my top-up by: EFT Cheque/Bank Draft				
		AND/OR I would like to increase my regular contributions			Et i Grieques Barik Brait			
		€		Monthly	Qu	arterly	Half Yearly	Yearl
		OR Please invest the above amount(s) as follows:  Fund Name  New Allocation						
							Trow Anodae	%
								%
								% %
		Total						100%
	For our range of funds, please see www.zurich.ie/funds							100%
		Torour range or ra	inds, piedse see www.zurien.ie/rur	ius				
		Signature						
		X			Date			
	<b>NOTE:</b> For executive pension top ups we require proof of salary in the form of a recent payslip or yo most recent P60, and confirmation of any retained benefits with Zurich and/or other life offices. Please see our executive pension top up form for full details.							

# Making an EFT payment to Zurich Life

Important: In order to make an EFT payment, you will need our new bank details below.

Top-ups to an ex	pp-ups to an existing Zurich policy							
Account Name:	Zurich Life Assurance plc							
IBAN:	IE67CITI99005100101206							
BIC:	CITIIE2XXXX							



### The two-step rule:

#### 1. Let us know it's you

Always quote the Policy Number or if it's a new plan, quote the Name & Date of Birth of the policy owner in the EFT reference.

If you're making a payment from:	Place your Policy Number/Name and DOB in this field:
Bank of Ireland	"Reference" field
AIB	"Receiver Message" field
Permanent TSB	"Reference" field

#### 2. Let us know it's done

So that we can track and allocate the payment, please send the completed top up form above or an email to **escashiers@zurich.com**, Customer service **(customerservices@zurich.com)** or your service team telling us:

- A. Exact amount
- B. Policy Number or if it's a new plan, quote the Name & Date of Birth of the policy owner
- C. Supporting instructions (if relevant)



#### Help us, Help you!

Picture yourself looking through your bank statement trying to decipher different transactions, it can be a time consuming and sometimes frustrating task.

At Zurich we allocate hundreds of payments daily, so if the above information isn't provided it can lead to delays in service.

With your help we can get your policy up and running in no time!



# Is there anything else I need to know?

Depending on who you bank with, it can take 3-5 working days for Electronic Transfers to reach us.

With this in mind, please remember that the Investment date is the date we receive funds assuming that we have a valid fund choice. If we don't have a valid fund choice, the effective date will be the date that the fund choice is received.

#### **Zurich Life Assurance plc**

Zurich House, Frascati Road, Blackrock, Co. Dublin, A94 X9Y3, Ireland. Telephone: 01 283 1301 Fax: 01 283 1578 Website: www.zurich.ie Zurich Life Assurance plc is regulated by the Central Bank of Ireland.

The information contained herein is based on Zurich Life's understanding of current Revenue practice as at March 2025 and may change in the future.

Intended for distribution within the Republic of Ireland.

