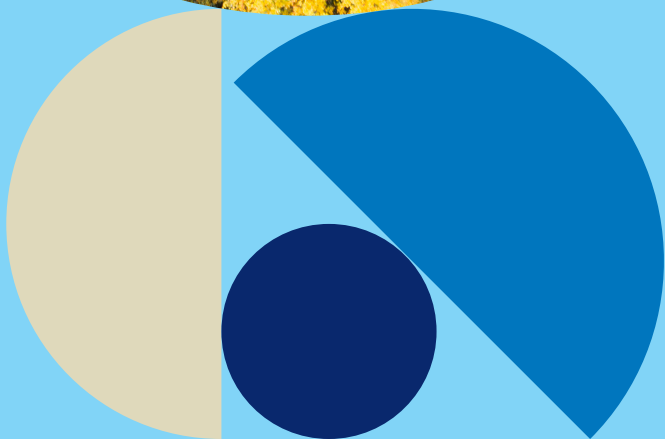




Zurich Investments

Active investment management
is at the core of our business.



Active management matters

At Zurich Investments we believe financial markets will always give opportunities to good active managers and we make investment decisions every day that we think will lead to a better outcome for our customers. Our goal is to add value through our expertise and investments are selected to take advantage of opportunities throughout the economic cycle, utilising a disciplined and flexible approach.



1989

We launched our first multi-asset funds



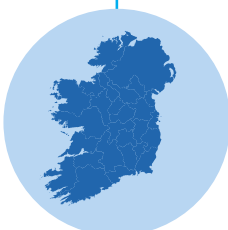
€31bn^{*}

in assets under management



2013

Prisma multi-asset fund range is launched



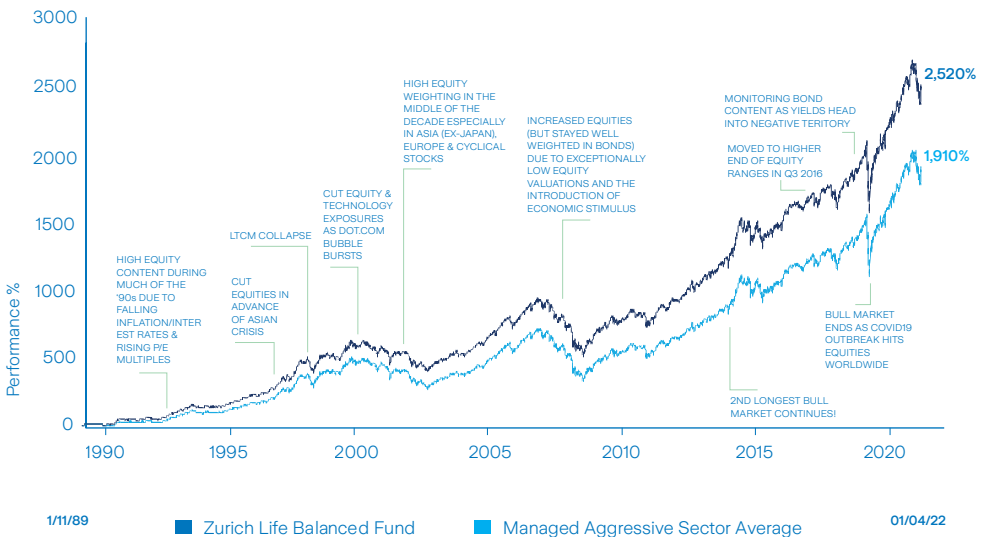
Over 40

years in Ireland

Delivering consistent investment performance

We are proud of our track record in managing customers' investments. We believe that good active investment managers are best placed to deliver consistent long term performance. Since 1989, Zurich has been managing diversified multi-asset funds for customers throughout Ireland.

Active investment decisions have delivered results



Source: Zurich and MoneyMate, April 2022. Performance figures quoted are for 01/11/1989 – 01/04/2022. Annual management fees apply; the fund growth shown above is gross of any annual management charge. Returns are based on offer to offer performance and do not represent the return achieved by individual policies linked to the fund.

Warning: Past performance is not a reliable guide to future performance.
Warning: The value of your investment may go down as well as up.
Warning: Benefits may be affected by changes in currency exchange rates.
Warning: If you invest in this fund you may lose some or all of the money you invest.

We manage approximately €31 billion in investment assets and have a reputation for delivering consistent outperformance.*

Once again, in November 2021, Zurich won the Investment Provider Excellence** award at the 'Brokers Ireland Excellence Survey Awards'.

Zurich awarded first place in the following categories that make up the overall award



- Quality communications and investment marketing material.
- Competitive charging.
- Diverse range of options and investment funds.
- Financial strength.
- Best explanation of risk attached to products.

***Source:** Zurich Life, April 2022

****Source:** Awarded Investment Excellence by Brokers Ireland in 2014, 2015, 2016, 2017, 2018, 2019, 2021.

Investment insights with Zurich

At Zurich we aim to provide you with the investment insights, analysis and commentary that you need. We provide all the information that is essential to keep you up to date and to help make the investment decisions that will provide you and your customers with the best outcomes. Across several mediums, including digital, print and live, we will continue to keep you up to date and in tune with both global markets and our funds.

Digital



Webinars, Podcasts and much more.
All designed to help you stay up to date and to keep your clients informed.

Reports



Showcasing the latest **investment thinking, fund updates and performance information** from Zurich Investments.

Expert Analysis



The Zurich Investments team is based in Blackrock, Co. Dublin, and with a team of experienced investment and fund specialists, we are able to provide support for client presentations, investment seminars and in-house investment workshops.

Broker Support



There are many ways for you to engage with Zurich and learn more about how we can support you and your clients. Talk to your Zurich Broker Consultant, log on to your dashboard on the Broker Centre or visit zurichbroker.ie

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