



Zurich Investments

Active investment management
is at the core of our business.



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At Zurich Investments we believe financial markets will always give opportunities to good active managers and we make investment decisions every day that we think will lead to a better outcome for our customers. Our goal is to add value through our expertise and investments are selected to take advantage of opportunities throughout the economic cycle, utilising a disciplined and flexible approach.

1989

Flagship Multi-asset
Funds launched

41

years in
Ireland

2013

Prisma Funds
launched

€ 24*

billion under
management

Delivering consistent investment performance.

We are proud of our track record in managing customers' investments. We believe that good active investment managers are best placed to deliver consistent long term performance. Since 1989, Zurich has been managing diversified multi-asset funds for customers throughout Ireland.

Active investment decisions have delivered results



Source: Zurich and MoneyMate, May 2019. Performance figures quoted are for 01/11/1989 – 01/05/2019. Annual management fees apply; the fund growth shown above is gross of any annual management charge. Returns are based on offer to offer performance and do not represent the return achieved by individual policies linked to the fund.

Warning: Past performance is not a reliable guide to future performance.
Warning: The value of your investment may go down as well as up.
Warning: Benefits may be affected by changes in currency exchange rates.
Warning: If you invest in this fund you may lose some or all of the money you invest.

We manage approximately €24 billion in investment assets and have a reputation for delivering consistent outperformance.*

Once again, in November 2018, Zurich won the Investment Excellence** award at the 'Brokers Ireland Financial Excellence Awards' with a clean sweep of the six individual categories that make up the overall award.



Best Investment Performer 2018



Consistent Investment Performance



Creative Solutions for Clients



Diverse Range and Options of Investment Funds



Best Explanation of Risk Attached to Products



Quality Communications and Investment Marketing Material

*Source: Zurich Life, March 2019

**Source: Brokers Ireland, November 2018



Investment insights with Zurich

At Zurich we aim to provide you with the investment insights, analysis and commentary that you need. We provide all the information that is essential to keep you up to date and to help make the investment decisions that will provide you and your customers with the best outcomes. Across several mediums, including online, print and live, we will continue to keep you up to date and in tune with both global markets and our funds.

Online



Webinars, Pre-Sales Reports, Portfolio Builders, Podcasts and much more. All designed to help you stay up to date and to keep your clients informed.



Reports



Showcasing the latest **investment thinking, fund updates and performance information** from Zurich Investments.



Analysis



Providing information on **individual funds, market performance, and investment sales ideas.**



Live



With the Zurich Investment front office based here in Ireland, and with a dedicated Investment Sales Team, we are able to provide **support for client presentations, investment seminars and in-house investment workshops** directly with our fund managers.



Meet our Investment Sales and Marketing Team



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