



5★5 Americas Fund

Eagle Star
Winner of the 2005 Investment
Management Excellence Award*
* Financial Services Excellence Awards

Fund Description

Indicative equity exposure: 100% of the value of the fund

This is a unit-linked fund concentrating on the Americas and normally holding twenty-five equities in five different sectors. The fund offers the opportunity to invest in the US, the world's biggest and most dynamic economy. The fund may also have holdings in resource-rich Canada and the exciting emerging markets of Latin America. In the future, the sectoral and equity selection of the fund may be varied to avail of changing market dynamics and so enhance the performance of the fund. For tactical reasons, the fund may also invest in cash or cash equivalents. In terms of currency, the fund is managed from the point of view of a eurozone investor. This fund is managed by Eagle Star.

Investment Aim

The fund's objective is to offer superior returns through focusing on Eagle Star's strong sector and stock selection skills in the Americas region.

Who should invest in the Fund?

The fund is available as part of the Matrix range for both pension and investment clients. The 5★5 Americas fund is attractive to long-term investors who are seeking superior returns from equity investments in the established and emerging markets of the Americas region. This fund will appeal to investors who wish to invest in the Americas Region and want access to Eagle Star's track record of strong sector and stock selection skills.

Eagle Star Equity Expertise

Eagle Star has a strong commitment to equity investment and we have proven success in this area. We have established an innovative range of equity funds which provides investors with the opportunity to take advantage of our fund managers' stock selection skills by offering concentrated portfolios in key regions around the world. The excellent performance of the 5★5 funds since launch relative to their competitors highlights our superior sector and stock selection skills.

In today's ever-changing investment climate, stability of an investment team is crucial to delivering consistent, superior performance. The leaders of the Eagle Star investment team have worked together for over 15 years. This closely-knit team, integrated across asset classes, ensures the implementation of investment strategy quickly and effectively.

Significant Features of the Fund

- An actively managed fund in line with Eagle Star's general investment philosophy.
- Up to 100% equity exposure.
- Select group of 25 equities from the Americas region.
- Focus is on sector and stock selection skills.
- Managed from the point of view of a eurozone investor.

Further Information

A fund factsheet which includes data updated quarterly on the **5★5 Americas Fund** is available on www.eaglestarlife.ie.



EAGLE STAR

PENSIONS • INVESTMENTS • PROTECTION

EAGLE STAR HOUSE FRASCATI ROAD BLACKROCK CO DUBLIN IRELAND TELEPHONE 01 283 1301 FAX 01 283 1578 WEBSITE www.eaglestarlife.ie

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Intended for distribution within the Republic of Ireland