



# 5★5 Europe Fund

Eagle Star  
Winner of the 2005 Investment  
Management Excellence Award\*  
\* Financial Services Excellence Awards

## Fund Description

*Indicative equity exposure: 100% of the value of the fund.*

This is a unit-linked fund focusing on the Europe region and normally holding twenty-five equities in five different sectors. The fund offers investors exposure to leading growth industries as well as companies which are positioned to exploit opportunities in the new enlarged European Union. In the future, the sectoral and equity selection of the fund may be varied to avail of changing market dynamics and so enhance the performance of the fund. For tactical reasons, the fund may also invest in cash or cash equivalents. In terms of currency, the fund is managed from the point of view of a eurozone investor. This fund is managed by Eagle Star.

## Investment Aim

The fund's objective is to offer superior returns through focusing on Eagle Star's strong sector and stock selection skills in the Europe region.

## Who should invest in the Fund?

The fund is available as part of the Matrix range for both pension and investment clients. The 5★5 Europe fund is attractive to long-term investors who are seeking superior returns from equity investments in the established and emerging markets of the Europe region. This fund will appeal to investors who wish to invest in the Europe Region and want access to Eagle Star's track record of strong sector and stock selection skills.

## Eagle Star Equity Expertise

Eagle Star has a strong commitment to equity investment and we have proven success in this area. We have established an innovative range of equity funds which provides investors with the opportunity to take advantage of our fund managers' stock selection skills by offering concentrated portfolios in key regions around the world. The excellent performance of the 5★5 funds since launch relative to their competitors highlights our superior sector and stock selection skills.

In today's ever-changing investment climate, stability of an investment team is crucial to delivering consistent, superior performance. The leaders of the Eagle Star investment team have worked together for over 15 years. This closely-knit team, integrated across asset classes, ensures the implementation of investment strategy quickly and effectively.

## Significant Features of the Fund

- An actively managed fund in line with Eagle Star's general investment philosophy.
- Up to 100% equity exposure.
- Select group of 25 equities from the Europe region.
- Focus is on sector and stock selection skills.
- Managed from the point of view of a eurozone investor.

## Further Information

A fund factsheet which includes data updated quarterly on the **5★5 Europe Fund** is available on [www.eaglestarlife.ie](http://www.eaglestarlife.ie).



**EAGLE STAR**

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