Think Performance.
Think Prisma.

ZURICH

Prisma Multi-Asset Funds from Zurich

We believe that the funds you are invested in should be the bedrock of your pension, savings plan or investment bond. As an active investment manager, we are conscious of the need to invest our customers funds responsibly. When investing responsibly, we look to generate a positive impact whilst also aiming to generate positive returns. By investing in the Prisma range you can benefit from strong investment performance, great active management and competitive pricing, all backed by the local expertise of Zurich Investments and the global strength and security of the Zurich Insurance Group.

Over €6.2bn invested across the 5 funds in the Prisma range

Over 70,000 policyholders

Think PRISMA

Targeting 5 different risk profiles

Over €2.4bn invested in Prisma 4

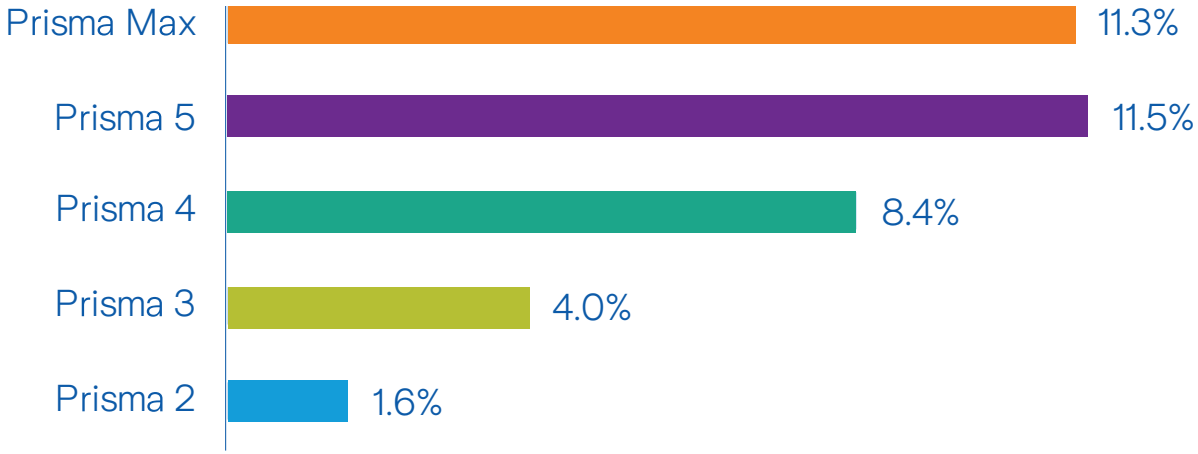
Actively Managed by Zurich Investments

Zurich Life as at 31/08/21

Proven track record

At Zurich, our Dublin based investment team have a strong track record in delivering long-term consistent fund performance and make investment decisions every day that they think will lead to better outcomes for our customers.

Strong Annualised Performance



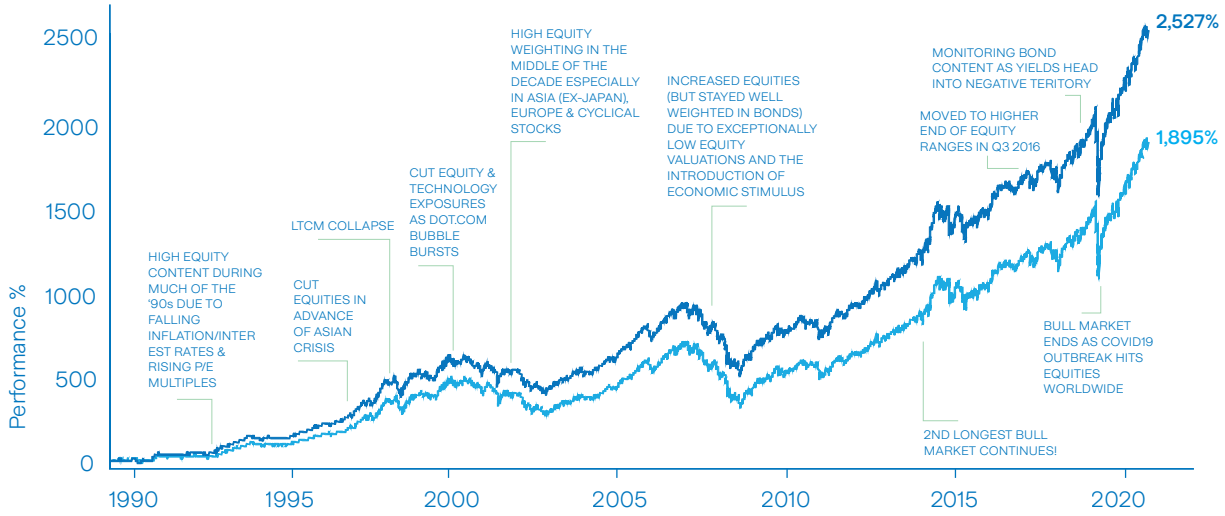
All of the Prisma funds have had a positive annualised return since their launch[1].

> We believe financial markets will always give opportunities to good active managers.

David Warren
Chief Investment Officer

Navigating volatile markets[2]

As active investment managers, Zurich Investments take advantage of opportunities by utilising a disciplined and flexible approach, ready to react to shorter term fluctuations.



The Balanced Fund has outperformed the sector average by 1% per annum since 1989[3]. Over the past 5 years, Prisma 4, which is built on the same consistent investment process, has outperformed its peers by 2.7% per annum[4].

Which Prisma Fund is suitable for you?

When we launched the Prisma range back in 2013, our goal was to simplify a complex investment process and enable you to make informed decisions as to where to invest your money. Using the Zurich Risk Profiler, you can quickly identify your attitude to investment risk and then select a Prisma Fund that is appropriate to your risk score.

Choosing a fund

The Prisma fund range from Zurich is available across Zurich Pensions, Regular Savings and Investment Bonds. To learn more speak to your Financial Broker or visit Zurich.ie.

Source:

1. Zurich Life, Annualised Returns, September 2021. Figures quoted 11/10/2013 to 31/08/2021 on an offer-to-offer basis. Annual management charges (AMC) apply.
2. Zurich and MoneyMate, October 2021. Performance figures quoted are from fund inception date of 1/11/1989 until 01/10/2021. Annual management fees apply; the fund growth shown above is gross of any annual management charge.
3. Zurich Life, September 2021. Annualised performance figures are provided gross of AMC by Moneymate. Figures quoted 1/11/1989 to 31/08/2021 on an offer-to-offer basis. Annual management charges (AMC) apply.
4. Zurich Life, September 2021. Annualised 5 year performance figures are provided gross of AMC by Moneymate. Performance figures for all fund managers are based on close of markets prices 31/08/2021, based on best available information. Annual management charges (AMC) apply.

Illustrated returns are based on an investment in the fund and do not represent the return achieved by individual policies linked to the fund.

Warning: The value of your investment may go down as well as up.
Warning: Past performance is not a reliable guide to future performance.
Warning: This product may be affected by changes in currency exchange rates.
Warning: If you invest in this product you may lose some or all of the money you invest.

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