

## Putting Financial Brokers Centre Stage

How to add your logo to the Client Dashboard



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	& (KEVBOWN1) My Profile Advanced Client Search & Logout Surname/Policy	
ZURICH	Home Sales Pipeline Commission Reports DC Porta	
Home > My Profile		First click into your profile
My Profile		
This section allows you to configure information related to you	ır profile.	
Current User Information		
User ID: KEVBOWN1		
Name: Mich3085583130855831		
		Next click "Update Broker Logo"
Profile Options		
Change your Password	Change your PIN	
Dpdate Broker Logo	] -	
Agent Notification Settings	]	
Safeguarding customer privacy is of paramount importance to To further protect you, should your session with our website r queries regarding our website security process please email u	o us. You can help us achieve this by keeping your user information secret. emain inactive for more than <b>30</b> minutes, you will be required to log in again. If you have any s at customerservices@zurich.ie	

ZURICH

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ZURICH		Home	Sales	Pipeline	Commission	Reports	DC Portal
Home > My Profile > Upd	ate Broker Logo						
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Name:	Mich3085583130855831						
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Maximum file size a Images with horizor	th the miletype JPG, PNG, GIF or BMP illowed is 250 Kb ntal aspect tend to display better						
Cho	ose File						
Choose File							
					~	Preview Logo	



Next choose your logo and click "Preview Logo"

- Be mindful that **landscape** logos work best. Please see the next page for important information on this.
- Max file size that can be • uploaded is 250kb
- And you can only upload JPG, PNG, GIF or BMP files

2

## Portrait Vs Landscape

## Below you will see two versions of the same logo.

As our website layout favors landscape logos, the portrait version on the left has been shrunk to fit our system requirements.

However the landscape version on the right fits well and is much stronger.

Therefore we would strongly advise that you upload your logo in format this is roughly 2:1, meaning that the width is twice the height (which would be a landscape orientation)

â Client Dashboard		â Client Dashboard					
This is a preview of the Client Dashbaod with your logo:		This is a preview of the Client Dashbaod with your logo:					
3 Your Financial Advisor		Your Financial Advisor					
How to contact your Financial Advisor.		How to contact your Financial Advisor.					
The Financial Advisor displayed is based on your most recent policy.		The Financial Advisor displayed is based on your most recent policy.	<b>SAVING</b> MATTERS				
Financial Advisor Details	Financial Advisor Address	Financial Advisor Details	Financial Advisor Address				
Broker Detail	Broker Detail	Broker Detail	Broker Detail				
Broker Detail	Broker Detail	Broker Detail	Broker Detail				
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ZURICH <sup>°</sup>	Home	Sales	Pipeline	Commission	Reports	DC Portal
Images with horizontal aspect tend to display better						
Choose File						
Choose File						
				~	Preview Logo	
â Client Dashboard						
This is a preview of the Client Dashbaod with your logo:						
Your Financial Advisor						
How to contact your Financial Advisor.						
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Pack to Mu Profile				- Cubmit	Logo for vorifi	cation

Once you're happy with your logo, click "Submit logo for Verification".

If you are unhappy with the preview, click "choose file" again to try another image.

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ZURICH		Home	Sales	Pipeline	Commission	Reports	DC Portal
Home > My Profile > Up	odate Broker Logo						
Update Broker	Logo						
Lurrent User I	nformation						
User ID:	KEVBOWN1						
Name:	Mich3085583130855831						
User Group:	BRKOWN						
You currently have Only upload files v Maximum file size Images with horize Choose File	e an Image Submitted and is pending revie with the filetype JPG, PNG, GIF or BMP allowed is 250 Kb ontal aspect tend to display better oose File						
					<ul> <li>✓</li> </ul>	Preview Logo	

Your logo has now been submitted to Zurich and is pending a quick marketing review.

Once reviewed, your logo will be visible on all of your client dashboards.

If you have any questions or queries, please do not hesitate to contact your broker consultant or a member of the marketing team.



## Thank you

If you have any questions or queries, please do not hesitate to contact your Broker Consultant or a member of the Marketing team.



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