

Sustainability related disclosures for Zurich's Tied Insurance Intermediaries

Information on policies on the integration of sustainability risks into the investment decision-making process and how we consider the adverse impacts of our investments on sustainability factors

Zurich's Tied Insurance Intermediaries provide advice to you on suitable insurance products, taking account of your personal circumstances, financial situation and your needs and objectives. Sustainability risks and the likely impact of sustainability risks on product returns are not integrated into the advice process. This is because the only insurance products which we can provide you with advice on are those provided by Zurich.

No consideration of sustainability adverse impacts

The financial advice provided by Tied Insurance Intermediaries of Zurich does not currently consider the principal adverse impacts of investment decisions on sustainability factors in the advice provided. This is because the only insurance products which we can provide you with advice on are those provided by Zurich. As a large entity, Zurich is required to publish information on

how it considers the principal adverse impacts of investment decisions on sustainability factors. This information is available <u>here</u>. Tied Insurance Intermediaries of Zurich will obtain information on customer's sustainability preferences as required under the Insurance Distribution Directive.

Transparency of remuneration policies in relation to the integration of sustainability risks

Tied Insurance Intermediaries are remunerated by commission and other payments from Zurich Life. The integration of sustainability risks is not considered by Tied Insurance Intermediaries in this context because the only insurance products which they can provide you with are those provided by Zurich Life.

Zurich, as product provider, publishes information on how Zurich take account of the impacts of investment decisions on sustainability risks, information on Zurich's remuneration policy, and on how Zurich consider the principle adverse impacts on sustainability as a result of investment decisions. This information is available here.

Zurich Life Assurance plc

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