The Zurich Client Dashboard
Savings and Investments overview

Zurich's Client Dashboard lets you access information on your policy quickly and easily. Your personal dashboard gives you a single overview of all your policies in one place.

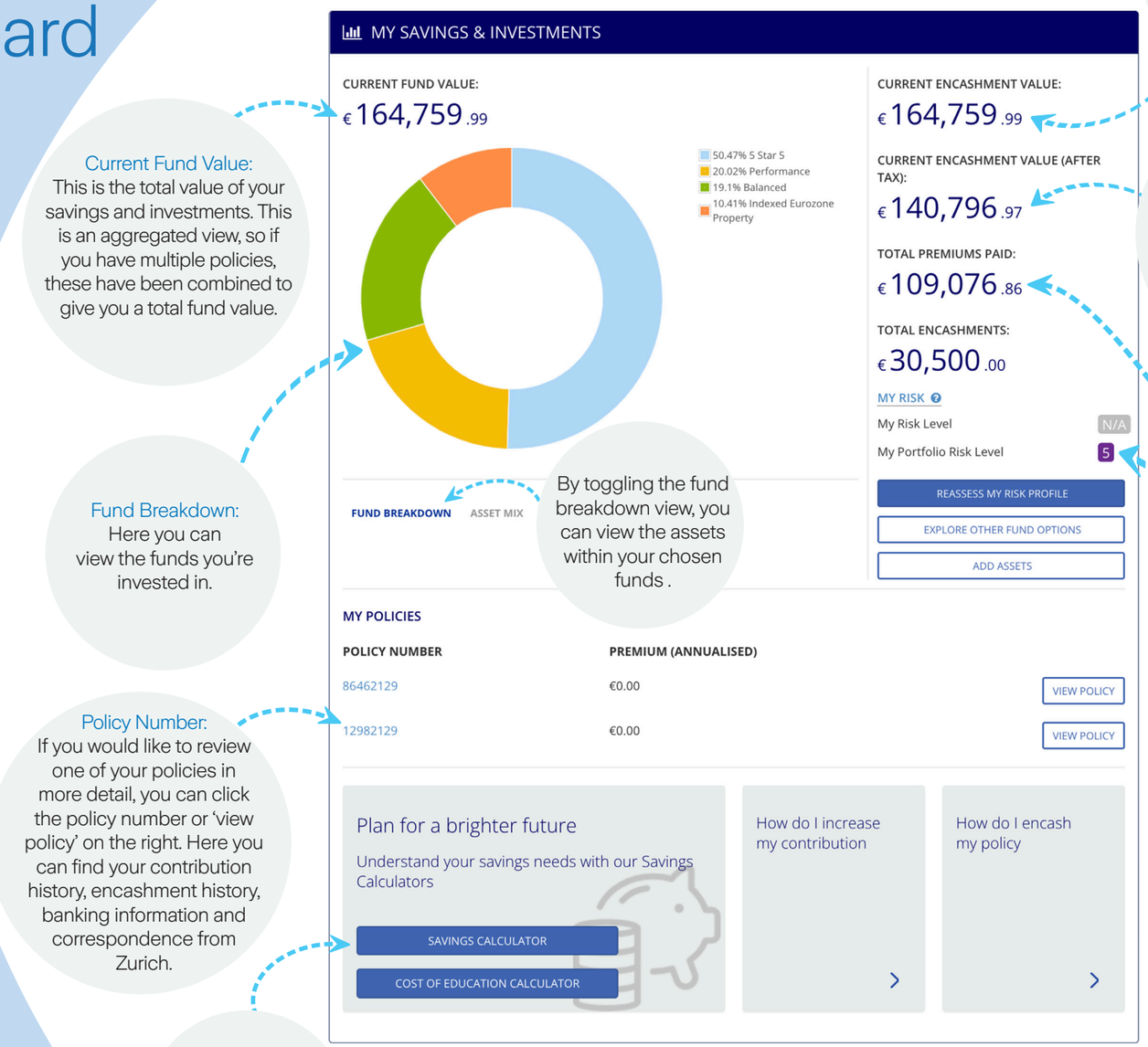
With 24 hr access to Zurich's client centre, whether you're interested in every market movement or would rather check in once a year – Zurich makes this easy to do. Our online client centre also has plenty of handy tools to help you plan for your future.

It's easy to get started!

Visit Zurich.ie and select Life Login.

Enter your Username, Password and Pin. (These will be provided by post once your policy has been set up).

Once logged in you will be prompted to create a new password and add your mobile number for added security.



Current Fund Value: This is the total value of your savings and investments. This is an aggregated view, so if you have multiple policies, these have been combined to give you a total fund value.

Fund Breakdown: Here you can view the funds you're invested in.

Policy Number: If you would like to review one of your policies in more detail, you can click the policy number or 'view policy' on the right. Here you can find your contribution history, encashment history, banking information and correspondence from Zurich.

These tools can give you a greater understanding of how much you need to set aside to reach your savings goal.

By toggling the fund breakdown view, you can view the assets within your chosen funds .

Current Encashment Value: This is how much your total savings and investments are worth if you encashed.

Current Encashment Value (After Tax): This is how much your total savings and investments are worth if you encashed including the tax payable

Total Premiums Paid: This is how much you have paid into your saving and investment policies to date.

Risk Profile: This number is your current risk profile. Your investment is categorised into one of seven risk profiles, ranging from 1 (very low risk) to 7 (very high risk).

Warning: Past performance is not a reliable guide to future performance.
Warning: The value of your investment may go down as well as up.
Warning: Benefits may be affected by changes in currency exchange rates.
Warning: If you invest in this fund you may lose some or all of the money you invest.

Zurich Life Assurance plc is regulated by the Central Bank of Ireland.