

The Zurich Client Dashboard Pensions overview

Zurich's Client Dashboard lets you access information on your policy quickly and easily. Your personal dashboard gives you a single overview of all your policies in one place.

With 24 hr access to Zurich's client centre, whether you're interested in every market movement or would rather check in once a year – Zurich makes this easy to do. Our online client centre also has plenty of handy tools to help you plan for your future.

It's easy to get started!

Visit Zurich.ie and select Life Login.

Enter your Username, Password and Pin. (These will be provided by post once your policy has been set up).

Once logged in you will be prompted to create a new password and add your mobile number for added security.



MY PENSIONS

CURRENT FUND VALUE:
€102,045.01

CURRENT TRANSFER VALUE:
€102,045.01

TOTAL PREMIUMS PAID:
€55,982.10

ME €5,658.74
EMPLOYER €46,405.95
AVC €3,917.41

CURRENT PREMIUM PAYABLE:
€7,170.72

ME €1,799.85
EMPLOYER €5,370.87
AVC €0.00

MY RISK ⓘ

My Risk Level ⚠

My Portfolio Risk Level

REASSESS MY RISK PROFILE

EXPLORE OTHER FUND OPTIONS

ADD ASSETS

Current Fund Value:
This is the total value of your pension policies. This is an aggregated view, so if you have multiple pension policies, these have been combined to give you a total fund value.

Current Transfer value:
This is the value of your investment if you were to transfer it into a different pension arrangement.

Performance:
This interactive graph charts the actual performance of your pension since the date you started investing.

Total Premiums Paid:
This is how much you've paid into your pension to date. Below this figure you will see the employee/employer breakdown if it's an executive pension arrangement.

Current Premium Payable:
This is how much you are currently paying into your pension policies – this figure is based on your annual contribution amount. If it's an Executive pension arrangement, below this figure you will see the employee/employer breakdown.

Policy Number:
If you would like to review one of your policies in more detail, you can simply click the policy number. Here you can find your contribution history, banking information and correspondence from Zurich.

By toggling the history view here, you can view the funds you're invested in and the assets within these funds.

Risk Profile:
This number is your current risk profile. Your investment is categorised into one of seven risk profiles, ranging from 1 (very low risk) to 7 (very high risk).

HISTORY FUND BREAKDOWN ASSET MIX

MY POLICIES

My Work Pension Scheme

POLICY NUMBER	INVESTMENT TYPE	PREMIUM (Annualised)
12346578	Self-Selected Funds	€7,170.72
12345897	Self-Selected Funds	€0.00
32145678	Self-Selected Funds	€0.00

This tool can give you a greater understanding of how much your pension will be worth at retirement.

Your pensions, made easy

See how to retire with more using our Pension Projector

PENSION PROJECTION

How do I increase my contribution?

What happens when my pension matures?

Warning: Past performance is not a reliable guide to future performance.
Warning: The value of your investment may go down as well as up.
Warning: Benefits may be affected by changes in currency exchange rates.
Warning: If you invest in this fund you may lose some or all of the money you invest.