

OnlineApply from Zurich

Now available on Income Protection

At Zurich, we've strengthened our Protection proposition with the addition of a new innovative OnlineApply system that doesn't require a traditional client signature.

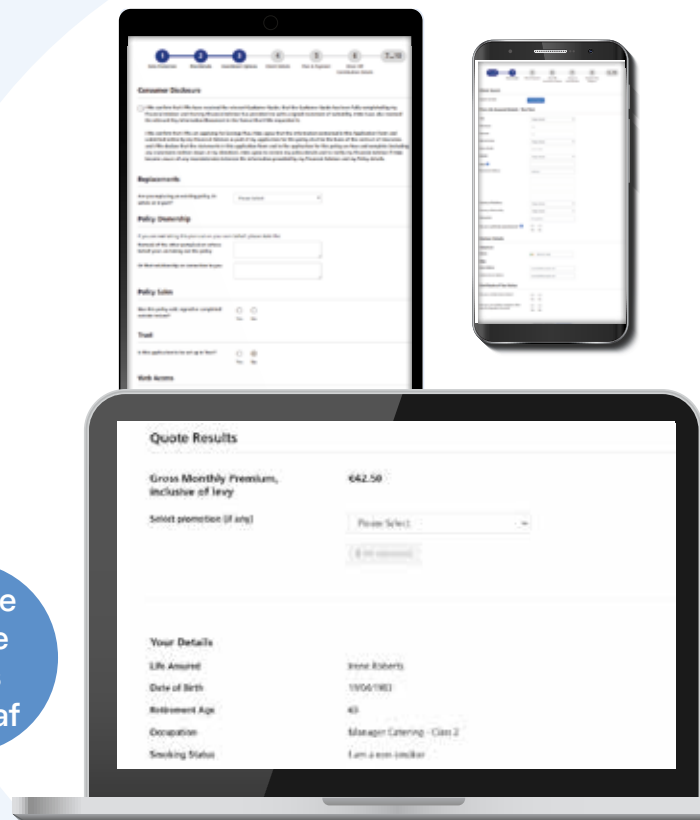
Our Income Protection plan is the first of our protection products to adopt our unique signature free 'OnlineApply'. Ideally suited to our new way of working, the application can be completed online from start to finish without the need to physically meet your client.

See the
simple
steps
overleaf

A new way of working

Zurich's new OnlineApply incorporates a seamless digital consent facility into the application process.

OnlineApply removes the need for a 'wet signature' or the need for a digital signature provider such as Adobe or DocuSign – the client validation is completely wholly within the Zurich OnlineApply system.



OnlineApply for Income Protection

Step 1 - You

Ensure you've got the following ready to input:

- Client details – see data capture form for details required.
- The correct email address and mobile number for your client.
- Client bank account details

Step 2 - You

Input client details

(For this step you could phone your client, chat with them face to face or ask the client to complete the data capture form prior).

Once submitted the OnlineApply system will send the completed application to the client.

Pssst – this is located in the Sales section of our secure site!

Step 3 - Your Client

The client receives an **email link** to the application form. For enhanced security a **validation code** will also be provided via text message to access the application form.

The client checks the application, and if happy, validates and provides consent by the **click of a button**.

Step 4 - Zurich

Once the client provides consent, the application is automatically submitted to Zurich where it is processed.

Step 5 - You

When securely logged in to zurichbroker.ie, you'll see the application in your "previous applications" tab in the Sales section. Here you can;

- check the status of the application,
- edit the application, or
- resend the application to your client.

A one-stop remote working solution from Zurich.

- Ideal for remote business.
- Traditional 'wet signatures' not required.
- Quick and easy to use.

For more information on how OnlineApply for Income Protection works, just speak to your Zurich Broker Consultant.

Zurich Life Assurance plc

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