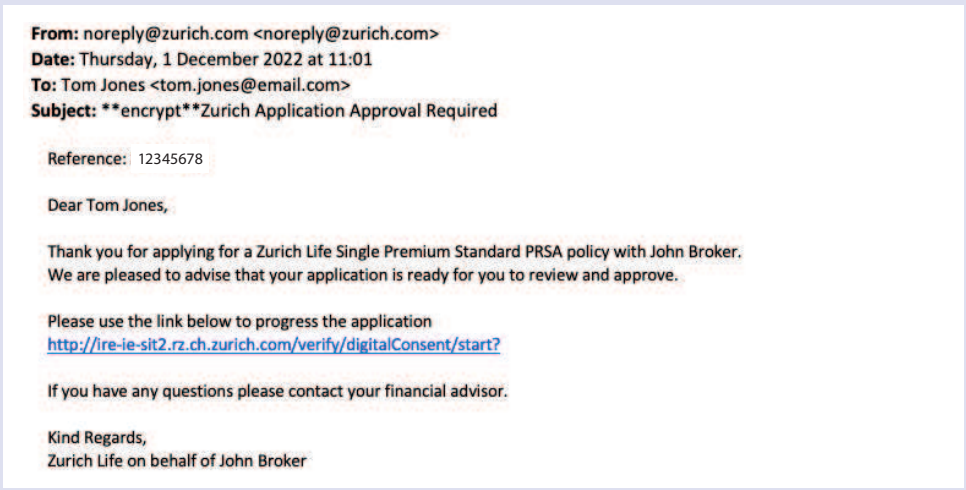
Online Apply

Client Approval steps for Signature Free PRSA



From: noreply@zurich.com <noreply@zurich.com>
Date: Thursday, 1 December 2022 at 11:01
To: Tom Jones <tom.jones@email.com>
Subject: **encrypt**Zurich Application Approval Required

Reference: 12345678

Dear Tom Jones,

Thank you for applying for a Zurich Life Single Premium Standard PRSA policy with John Broker.
We are pleased to advise that your application is ready for you to review and approve.

Please use the link below to progress the application
http://ire-ie-sit2.rz.ch.zurich.com/verify/digitalConsent/start?

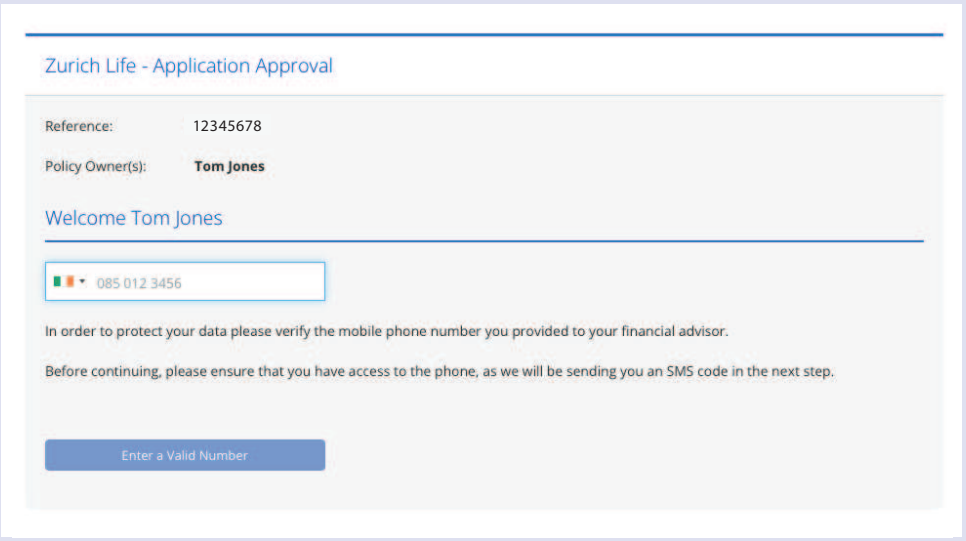
If you have any questions please contact your financial advisor.

Kind Regards,
Zurich Life on behalf of John Broker

Step 1

Once your Financial Broker has input your policy details, you'll need to verify the details and 'digitally' sign the application.

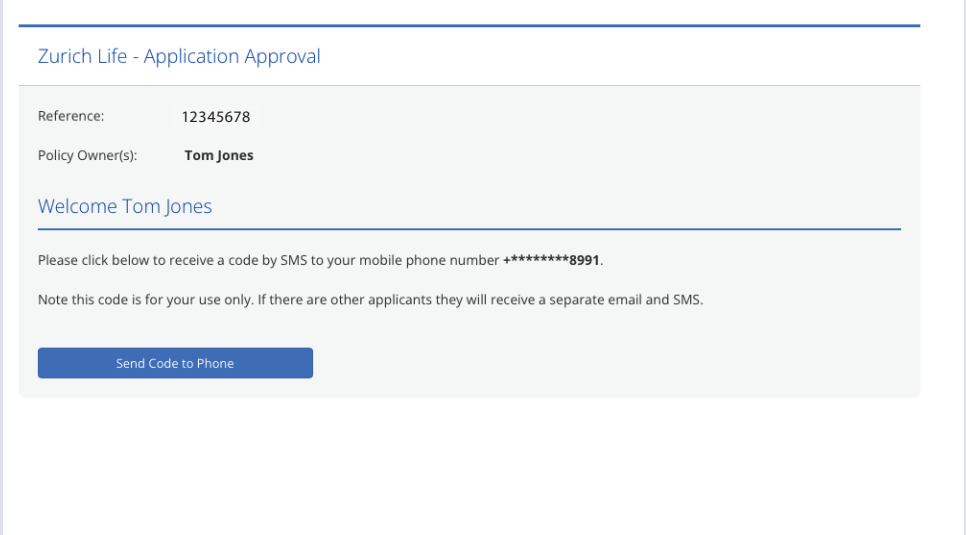
You'll receive an email and you just click on the link to allow you to do this.



Step 2

Enter your phone number (the same number you provided to your Financial Broker).

And click to verify your number.

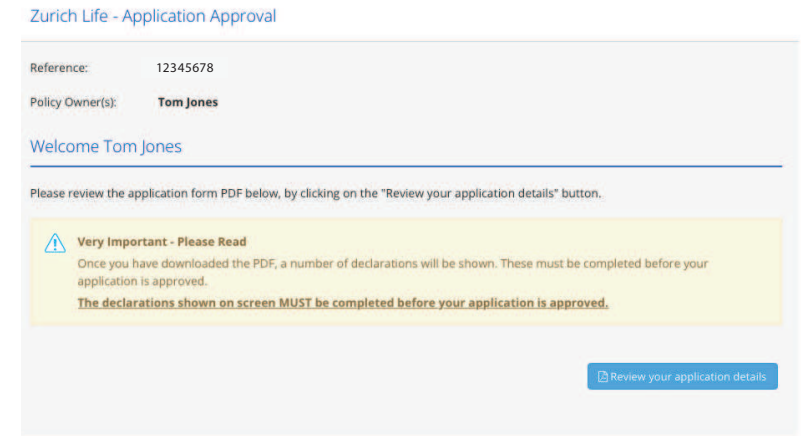


Step 3

Next, click 'Send code to phone'

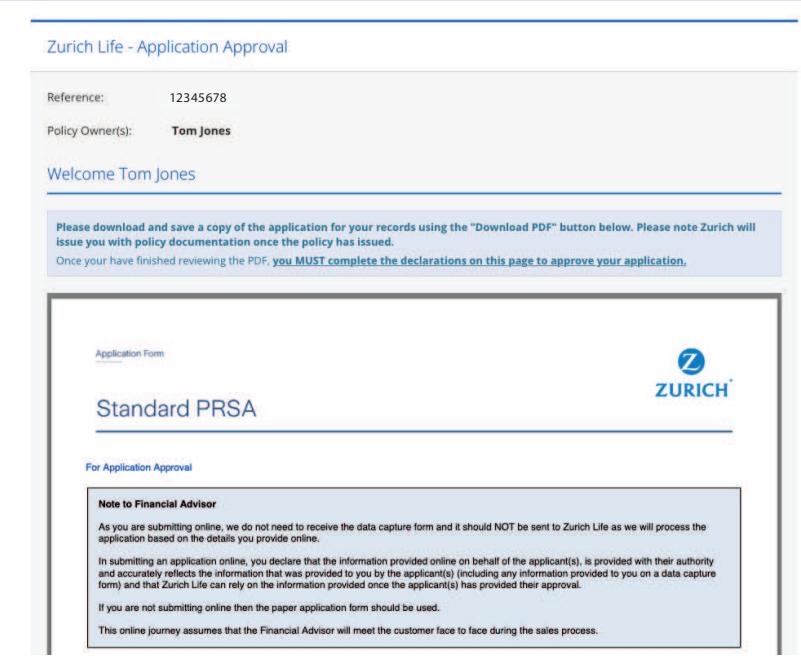
This will send a 6-digit code to your mobile via text message.

Note: Once you receive the code, you will have ten minutes to input the code.



Step 4

After entering the code, click "review your application details". A PDF will appear in a new tab.



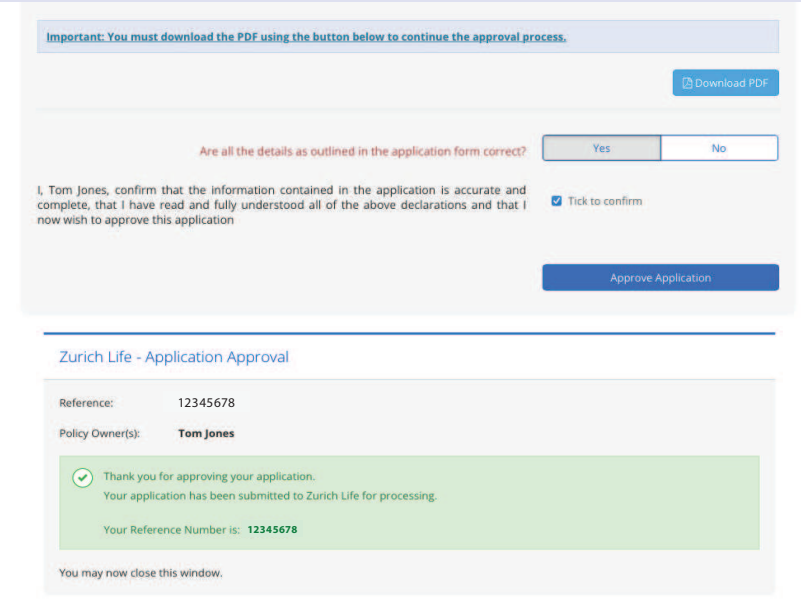
Step 5

The PDF that appears will include all your personal details. You must scroll to to the bottom of the page and click "Download PDF".

After downloading you will be prompted to confirm if all the details on the PDF were entered correctly.

If any of your details are incorrect, simply click "no" and you will be given the opportunity to write a note to your Financial Broker outlining any errors.

Your Financial Broker will be able to make any amendments and then it will be resent to you for your final approval.



Step 6

If all the details are correct click "Yes", tick to confirm the declaration statement and click "Approve Application"

The application is then automatically submitted to Zurich.

For more information, please contact your Financial Broker.

Zurich Life Assurance plc
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Telephone: 01 283 1301 Fax: 01 283 1578 Website: www.zurich.ie

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GR: 7878 Print Ref: ZL LSA 7155 0523

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