ZURICH

Top-up my Group / Employer Sponsored PRSA

If you would like to top-up your PRSA with a single contribution, simply complete the below and return to:
PRSA Support Team, Zurich Life, Zurich House, Frascati Road, Blackrock, FREEPOST, Co. Dublin or email a scanned copy of this top-up request to prsasupportteam@zurich.com

Note: Please complete in BLOCK CAPITALS.

Existing Policy no: (Mandatory field)

Use existing charging structure: Yes No

If selected 'no' above, please provide SP Plan Type:

SP Plan Type **R**

Note: If your existing policy does not facilitate the investment of the top-up amount, you may be issued with a new policy.

A Client Details

Client Name

Address

Note: If your employer does not have a Group PRSA Scheme in place, we will require a Letter of Appointment.

B Payor/Employer Details:

Name of Payor/ Employer

Address of Payor/ Employer

C Once off contribution details

Your contribution **€**

Your Employer's contribution **€**

Total **€**

I wish to make my top-up by:
EFT Cheque/Bank Draft

D Fund Selection

Existing fund choice - I would like the above amount(s) invested as per the current fund selection on my PRSA policy noted above.

OR

Please invest the above amount(s) as follows:

	Allocation
	%
	%
	%
	%
	%
	%
	%
	%
	%
	%
Total	**100%**

For our range of funds, please see **www.zurich.ie/funds**

PRSA Contributor: Please sign and date.

Signature of PRSA Contributor (Employee)

X

Date

Making an EFT payment to Zurich Life

Important: In order to make an EFT payment, you will need our **new bank details below.**

Top-ups to an existing Zurich policy	
Account Name:	Zurich Life Assurance plc
IBAN:	IE67CITI99005100101206
BIC:	CITIIE2XXXX

The two-step rule:

1. **Let us know it's you**

   Always quote the Policy Number or if it's a new plan, quote the Name & Date of Birth of the policy owner in the EFT reference.

If you're making a payment from:	Place your Policy Number/Name and DOB in this field:
Bank of Ireland	"Reference" field
AIB	"Receiver Message" field
Permanent TSB	"Reference" field
Ulster Bank	"Beneficiary" field
KBC	"Reference" field

2. **Let us know it's done**

   So that we can track and allocate the payment, please send the completed top up form above or an email to **escashiers@zurich.com,** Customer service **(customerservices@zurich.com)** or your service team telling us:

   A. Exact amount

   B. Policy Number or if it's a new plan, quote the Name & Date of Birth of the policy owner

   C. Supporting instructions (if relevant)

Help us, Help you!

Picture yourself looking through your bank statement trying to decipher different transactions, it can be a time consuming and sometimes frustrating task.

At Zurich we allocate hundreds of payments daily, so if the above information isn't provided it can lead to delays in service.

With your help we can get your policy up and running in no time!

Is there anything else I need to know?

Depending on who you bank with, it can take 3-5 working days for Electronic Transfers to reach us.

With this in mind, please remember that the Investment date is the date we receive funds assuming that we have a valid fund choice. If we don't have a valid fund choice, the effective date will be the date that the fund choice is received.

Zurich Life Assurance plc
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