

CENTRAL REGISTER OF BENEFICIAL OWNERSHIP OF TRUSTS (CRBOT)

Trust's Beneficial Ownership Register

Part 3 of S.I. 194 of 2021, Section 7 (1) requires Trustees to obtain and hold beneficial ownership information

Name of Trust

The Jane Doe Trust

Date

01/01/2024

List of Beneficial Owners who are individuals

Name	Date of Birth	Nationality	Country of Residence	Residential Address	PPSN	Beneficial Owner Role	Nature and Extent of the interest held and control exercised	Date Beneficial Owner was appointed	Date Beneficial Owner ceased to be a Beneficial Owner
<i>Full name of individual who is a Beneficial Owner</i>	<i>Date of Birth: eg. DD/MM/YYYY</i>	<i>Nationality: eg. Irish</i>	<i>Country of Residence: eg. Ireland</i>	<i>Current Residential Address</i>	<i>Not required to be submitted to Life Company as part of CRBOT requirements</i>	<i>Role the individual has in the trust e.g. Settlor, Beneficiary, Trustee, etc.</i>	<i>Free Format. eg. percentage share and/or role.</i>		
Jane Doe	DD/MM/YYYY	Irish	Ireland			Settlor	Settlor	01/01/2024	
John Doe	DD/MM/YYYY	Irish	Ireland			Trustee	Trustee	01/01/2024	
Jane Doe	DD/MM/YYYY	Irish	Ireland			Trustee	Trustee	01/01/2024	
John Doe	DD/MM/YYYY	Irish	Ireland			Beneficiary	50%	01/01/2024	
John Doe	DD/MM/YYYY	Irish	Ireland			Beneficiary	50%	01/01/2024	

NOTE: This is an example of a layout of a Trust's Beneficial Ownership Register. While every care has been taken in drafting this form, Zurich Life Assurance plc cannot accept any responsibility for its suitability.