

Why choose Zurich for PRSAs?



Fund Management Company of the year 2025

Zurich has been awarded fund management company of the year at the Business & Finance Financial Services Awards for the third year in a row.



Pension Provider Award 2025

In 2025, Zurich picked up the awards for best Pensions Provider and best Investment Provider based on the results of a comprehensive survey of Brokers Ireland members.



Max Funding Tool (Personal Retirement Savings Account (PRSA) comparison)

Our new and improved Max Funding tool now includes a PRSA and Master Trust comparison.



Signature Free online application and a dedicated PRSA support team

Our online PRSA application coupled with our dedicated PRSA support team ensures a speedy turnaround for new business.



Pension Projections

Zurich's client centre makes it easy to see the difference topping up can make to a client's final pension pot.



Online Access 24/7

With a Zurich Pension your clients can keep track of their investment at the click of a button. With 24 hr access to Zurich's Client Centre, whether you're interested in every market movement or would rather check in once a year – Zurich makes this easy to do.



Maturity Process

Maturing a pension with Zurich couldn't be easier. Simply fill in the maturity options and we'll take care of the rest in a quick and efficient manner.



Multi PRSA

To allow your clients to mature their PRSA pensions at different times, you can split their retirement fund into a number of different PRSAs that can be matured at different retirement ages.

New Dual-Save PRSA

(Limited Time only)

From now until Friday, 24 April 2026, Zurich Life is happy to make this new Dual-Save PRSA option below available to Financial Brokers.

Now available only where both a regular contribution and single contribution are being made. New business to Zurich only.

Terms

Minimum SP: €100,000

Minimum RP: €500 per month

Minimum term to NRA of years 10; max age next at entry of 58

Structure

Allocation: 100%

Base AMC: 0.75% + trail commission of 0%, 0.25% or 0.5%

RP: 1.0% x term to a max of 10.0% (4 year earnings)

SP: 3.0% commission (5 year earnings)

Regular Contribution codes

Product Type	Commission	Base AMC	Trail	Total AMC	RS code	Indemnity Code
Standard PRSA	10%	0.75%	0.00%	0.75%	RC629 XRGH	RC630 XRGJ
Standard PRSA	10%	0.75%	0.25%	1.00%	RA556 WRJV	RA557 WRJW
Advice PRSA	10%	0.75%	0.00%	0.75%	RC625 XRGD	RC626 XRGF
Advice PRSA	10%	0.75%	0.25%	1.00%	RC627 XRGF	RC628 XRGG
Advice PRSA	10%	0.75%	0.50%	1.25%	RA558 WRJX	RA559 WRJY

Single Contribution codes

Product Type	Commission	Base AMC	Trail	Total AMC	RS code	Transfer Code
Standard PRSA	3%	0.75%	0.00%	0.75%	RB953 A066	RB954 A067
Standard PRSA	3%	0.75%	0.25%	1.00%	RA504 ZSHZ	RA518 ZSID
Advice PRSA	3%	0.75%	0.00%	0.75%	RC531 A466	RC535 A470
Advice PRSA	3%	0.75%	0.25%	1.00%	RC532 A467	RC536 A471
Advice PRSA	3%	0.75%	0.50%	1.25%	RA528 ZSIN	RA548 ZSI8



For further information, please contact
your Zurich Broker Consultant.

Warning: The value of your investment may go down as well as up.
Warning: Past performance is not a reliable guide to future performance.
Warning: This product/service may be affected by changes in currency exchange rates.
Warning: If you invest in this product you may lose some or all of the money you invest.

Zurich Life Assurance plc

Zurich House, Frascati Road, Blackrock, Co. Dublin, A94 X9Y3, Ireland.

Telephone: 01 283 1301 Fax: 01 283 1578 Website: www.zurich.ie

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