

Why choose Zurich for PRSAs?



1 Fund Management Company of the year 2025

Zurich has been awarded fund management company of the year at the Business & Finance Financial Services Awards for the third year in a row.



2 Pension Provider Award 2025

In 2025, Zurich picked up the awards for best Pensions Provider and best Investment Provider based on the results of a comprehensive survey of Brokers Ireland members.



3 Max Funding Tool (Personal Retirement Savings Account (PRSA) comparison)

Our new and improved Max Funding tool now includes a PRSA and Master Trust comparison.



4 Signature Free online application and a dedicated PRSA support team

Our online PRSA application coupled with our dedicated PRSA support team ensures a speedy turnaround for new business.



5 Pension Projections

Zurich's client centre makes it easy to see the difference topping up can make to a client's final pension pot.



6 Online Access 24/7

With a Zurich Pension your clients can keep track of their investment at the click of a button. With 24 hr access to Zurich's Client Centre, whether you're interested in every market movement or would rather check in once a year – Zurich makes this easy to do.



7 Maturity Process

Maturing a pension with Zurich couldn't be easier. Simply fill in the maturity options and we'll take care of the rest in a quick and efficient manner.



8 Multi PRSA

To allow your clients to mature their PRSA pensions at different times, you can split their retirement fund into a number of different PRSAs that can be matured at different retirement ages.

New Dual-Save PRSA

(Limited Time only)

From now until Friday, 24 April 2026, Zurich Life is happy to make this new Dual-Save PRSA option below available to Financial Brokers.

Now available only where both a regular contribution and single contribution are being made. New business to Zurich only.

Terms

Minimum SP: €100,000

Minimum RP: €500 per month

Minimum term to NRA of years 10; max age next at entry of 58

Structure

Allocation: 100%

Base AMC: 0.75% + trail commission of 0%, 0.25% or 0.5%

RP: 1.0% x term to a max of 10.0% (4 year earnings)

SP: 3.0% commission (5 year earnings)

Regular Contribution codes

Product Type	Commission	Base AMC	Trail	Total AMC	RS code	Indemnity Code
Standard PRSA	10%	0.75%	0.00%	0.75%	RC629 XRGH	RC630 XRGI
Standard PRSA	10%	0.75%	0.25%	1.00%	RA556 WRJV	RA557 WRJW
Advice PRSA	10%	0.75%	0.00%	0.75%	RC625 XRGD	RC626 XRGE
Advice PRSA	10%	0.75%	0.25%	1.00%	RC627 XRGF	RC628 XRGG
Advice PRSA	10%	0.75%	0.50%	1.25%	RA558 WRJX	RA559 WRJY

Single Contribution codes

Product Type	Commission	Base AMC	Trail	Total AMC	RS code	Transfer Code
Standard PRSA	3%	0.75%	0.00%	0.75%	RB953 A066	RB954 A067
Standard PRSA	3%	0.75%	0.25%	1.00%	RA504 ZSHZ	RA518 ZSID
Advice PRSA	3%	0.75%	0.00%	0.75%	RC531 A466	RC535 A470
Advice PRSA	3%	0.75%	0.25%	1.00%	RC532 A467	RC536 A471
Advice PRSA	3%	0.75%	0.50%	1.25%	RA528 ZSIN	RA548 ZSI8



For further information, please contact your Zurich Broker Consultant.

Warning: The value of your investment may go down as well as up.
Warning: Past performance is not a reliable guide to future performance.
Warning: This product/service may be affected by changes in currency exchange rates.
Warning: If you invest in this product you may lose some or all of the money you invest.

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