

Got a technical query?

Speak to the experts

Zurich Life's Technical Services team is here to support you on any technical issues to do with Pensions, Savings, Investments and Life Insurance. Our team of highly qualified experts have a wealth of experience and knowledge.

Given the many legislative changes that have come into effect over the last few years, our Technical Services team are here to answer your questions on how these changes may affect your clients and guide you through the legislation. We email the informative 'Tech Talk' communications to all Financial Brokers regularly and you will find a full record of all the previous issues on our website.



Pictured (L - R) Justin Kelly, David Byrne, Mary Greaney, Gerard Tyrell, Catherine Crowley, Mike Ainsworth.

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The team can assist you with your queries in relation to:

- **Technical issues** in the arrangement of pensions and life policies and the potential tax implications.
- **Business Insurance** - advice on setting up an arrangement, tax issues and creation of reports.
- **Inheritance Tax Planning** - Section 72 Life Cover, tax issues and creation of tax reports.
- **Pensions** - legal and taxation queries.
- **Legal matters** - trust forms.

Zurich Life has lots of useful technical guides on our suite of Pensions, Savings & Investments and Protection products including:

- Life Protect
- Executive/Personal/Group AVC
- Guaranteed Whole of Life
- Business Insurance

Technical Services Helpline



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