

Launch Date:	08/07/2008
Fund Size	€9m
SFDR Class	Article 6

# Green Resources Fund

Closed to new business

## Risk Rating



The Fund has a risk rating of 6. Please see the Fund Guide for more details.

## Fund Description

*Indicative equity exposure:*  
**Alternative Energy – 70% - 80% of the value of the fund. Water – 20% - 30% of the value of the fund.**

The Green Resources Fund targets exposure to the Alternative Energy and Water sectors. It invests in the renewable energy, power delivery, cleaner fuel, water utility and water equipment industries. Global population growth and economic development are expected to drive demand for clean water supplies and alternative energy sources. This fund is expected to gain from this growth in demand. A currency risk arises as many of the underlying companies operate outside the eurozone.

## Yearly Investment Performance

Year	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Return %	25.0	6.5	-39.6	-10.6	44	1.0	3.0	-12.2	19.2	-9.7	58.6	123.5	-11.5	-33.9

## Fund Performance



— Green Resources Fund

## Cumulative Performance (to 30/04/2023)

	3 Months	6 Months	1 Year	3 Years	5 Years
Green Resources Fund	-18.3%	-21.5%	-23.7%	29.5%	81.6%

## Annualised Performance (to 30/04/2023)

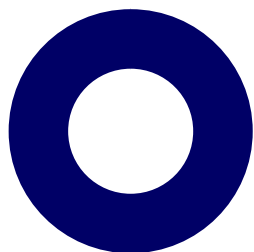
	3 Years P.A.	5 Years P.A.	10 Years P.A.	Since Launch P.A.
Green Resources Fund	9.0%	12.7%	9.1%	1.1%



**Notes: Annual management charges (AMC) apply. The fund performance shown is before the full AMC is applied on your policy.**

**Source:** FE fundinfo. Returns are based on offer/offer performance and do not represent the return achieved by individual policies linked to the fund.

## Asset Distribution (%)\* as at 30/11/2022



● Commodity & Energy 100%

\*Source: Zurich Life

Due to rounding some totals might not equal 100%

**Warning: The value of your investment may go down as well as up.**  
**Warning: Past performance is not a reliable guide to future performance.**  
**Warning: This product/service may be affected by changes in currency exchange rates.**  
**Warning: If you invest in this product you may lose some or all of the money you invest.**

Visit [zurich.ie](http://zurich.ie) for regular fund commentary.

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