

# Active Asset Allocation Fund

31 January 2016



**Diversified ✓ Low Volatility ✓ Great Value ✓ Consistent Performance ✓**

Our Active Asset Allocation Fund targets consistent, long-term growth with a diversified asset mix that can deliver low volatility. But how do we compare against other diversified assets funds?

Fund	Year To Date (%)	1 Year (%)	3 Year (%)	Since Launch (%)*	ESMA <sup>†</sup> Rating
<b>Zurich Life Active Asset Allocation Fund</b>	<b>-2.8</b>	<b>-1.8</b>	<b>23.1</b>	<b>41.2</b>	<b>4</b>
Standard Life GARS	-1.8	0.3	18.0	35.8	3
New Ireland BNY Mellon Global Real Return (Newton)	0.4	-0.9	12.9	25.7	4

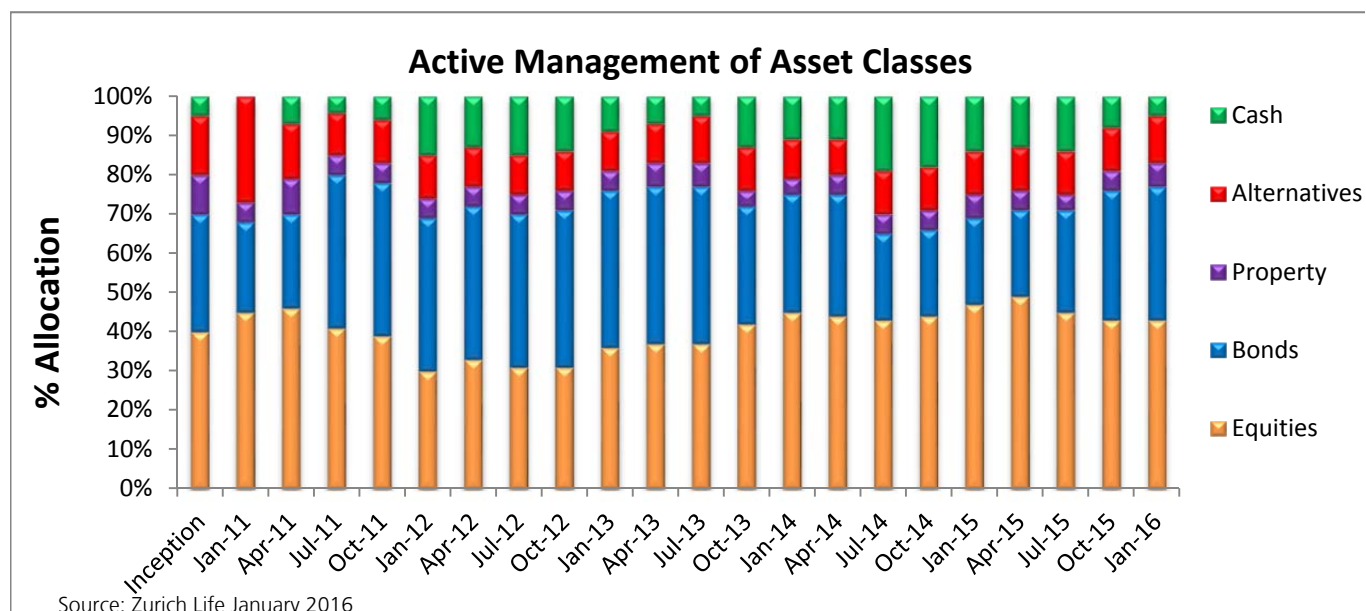
**Source:** MoneyMate, February 2016; Performance to 31.01.16, Local currency, Offer - Offer, Gross of Annual Management Charges.

\* The Active Asset Allocation Fund was launched on 20/10/2010. Returns are based on offer/offer performance and do not represent the return achieved by the individual policies linked to the fund.

<sup>†</sup> ESMA is the European Securities and Market Authority. Each ESMA rating has been sourced from individual fund providers' marketing material.

## How do we do it? It's simple - active management

Our team of investment experts manages this fund continuously in an active fashion which allows us to quickly adapt to the changing market environment. Our active approach to the fund is demonstrated below.



**Warning: Past performance is not a reliable guide to future performance.**  
**Warning: Benefits may be affected by changes in currency exchange rates.**  
**Warning: If you invest in this product, you may lose some or all of the money you invest.**  
**Warning: The value of your investment may fall as well as rise.**

