

Download your new version of Illustrations TODAY!

Simple Instructions

DOWNLOAD

We are pleased to announce the new release of our illustrations software (v7.01) for our pension, investment and savings products. The software is available for download to your system from today (for instructions, please see below).

This release includes the following new variations and updates:

- **New variations**

- A(M)RF
- Single Premium Pensions
- Personal Retirement / Buy-out Bonds

- **Investment fund updates**
- **Budgetary & legislative changes**

New variations included in this release (effective from today, 27 January 2015)

A(M)RF

- We have enhanced our bonus allocation on the 103% gross allocation, 1% amc (plus trail) deals. For premiums \geq €100k we give a 1% bonus allocation.
- 101.5% gross allocation, 0.75% amc (inc. 0.25% trail) deals, *minimum premium €50k.*
- 101.5% gross allocation, 1% amc (inc. 0.50% trail) deals, *minimum premium €50k.*

Single Premium Pensions

- Banded Single Premium Variations - 101% gross allocation, 0.75% amc (plus trail) deals. Premium related bonus allocations up to 103% gross allocation now available.
- 102% gross allocation, 0.50% amc (plus trail) deals, *minimum premium €100k. Client must be under age 55.*
- 101% gross allocation, 0.60% amc (inc. 0.20% trail) deals, *minimum premium €100k.*
- 101% gross allocation 0.80% amc (inc. 0.40% trail) deals, *minimum premium €100k.*

Personal Retirement / Buy-out Bonds

- 102% gross allocation, 0.50% amc (plus trail) deals, *minimum premium €100k. Client must be under age 55.*
- 101% gross allocation 0.60% amc (inc. 0.20% trail) deals, *minimum premium €100k.*
- 101% gross allocation 0.80% amc (inc. 0.40% trail) deals, *minimum premium €100k.*

Updates included in this release

- **Investment fund updates**

We have included the following new investment funds which are available on all single premium products excluding PRSAs:

- Global Targeted Returns (Invesco)
- Optimal Income (M&G)

- Indexed Emerging Mkts Equity
- Indexed European Equity

- **Budgetary and legislative changes**

This illustrations release includes updates for budgetary and legislative changes.

How do I download the new software?

For instructions on how to download the new version of the illustrations, [click here](#).
The download update should only take a few minutes.

You will need your Broker Centre login details. If you do not have login details, simply call your dedicated Sales Support Team and they will be glad to help you.

To access the Broker Centre and start the download, [click here](#).

Important notes:

1. These changes have not been applied to the quote & apply illustrations on the Broker Centre.
2. It is not possible to download the illustrations software to tablet devices such as iPads for example.

Need help?

If you have a query or require further information, please do not hesitate to contact our IT Service Desk on 01 209 2205 or your Zurich Life Broker Consultant.

Kind regards

Nikki O'Connor
Broker Marketing

Zurich Life

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