

# SuperCAPP

## An Update for 2017



Zurich Investments

29 March 2017

### SuperCAPP - An Update for 2017

Steady, Secure and Positive – three words that best describe the SuperCAPP Fund. It's unique amongst Irish investment funds – it is the only fund to have delivered a steady, secure and positive return to investors in each and every one of its 39 years.

In 2017, your SuperCAPP customers can be secure in the knowledge that:

- The fund has beaten inflation in every one of its 39 years.
- SuperCAPP has always delivered consistent, positive, stress-free returns for customers and their advisors.
- It continues to be a low risk option for longer term investors – it's currently a 2 on the ESMA 1-7 risk scale.
- In fact, a €100,000 investment in January 2012 would today be worth €118,751. That's an annualised return of 3.4% (3% after inflation).\*

To assist you in promoting the benefits of the SuperCAPP Fund to your clients we have produced a number of sales aids and technical guides.

- [SuperCAPP – An update for 2017](#)
- [SuperCAPP - Technical Guide](#)
- [SuperCAPP - Dividend Declaration 2016](#)

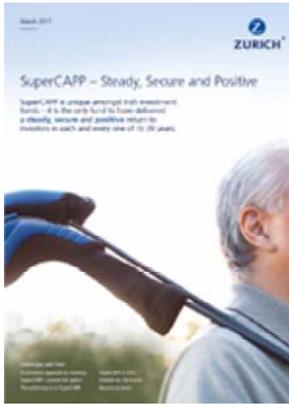
Further information can also be found on the [SuperCAPP Fund Page](#). Alternatively please do not hesitate to contact your Zurich Broker Consultant or me at [ronan.oneill@zurich.com](mailto:ronan.oneill@zurich.com).

**Ronan O'Neill**  
**Head of Retail & Corporate Marketing**  
**29 March 2017**

**\*Source:** CSO & Zurich Life, February 2017. Figures assume an initial investment of €100,000, a 0.75% Annual Management Charge and are gross of tax. The values shown are calculated using actual SuperCAPP Annual Dividend and Special Dividend rates and current product charging structures. Special Dividends once declared are only payable on investments of 5 years or more.

**SuperCAPP - An update  
for 2017**

**SuperCAPP Dividend  
Flyer**



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## SuperCAPP - Technical Brochure



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### Contact

**Ronan O'Neill**  
Head of Retail and Corporate  
Marketing

Tel: +353 1 799 2033

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Zurich Life Assurance plc  
Zurich House, Frascati Road, Blackrock, Co. Dublin, Ireland.  
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