

5★5 Americas Fund



Fund Description

Indicative equity range: 80% to 100% of the value of the fund.

The 5★5 Americas Fund is a unit-linked fund concentrating on the Americas and normally holding fifty equities in five different sectors. The fund offers the opportunity to invest in the US, the world's biggest and most dynamic economy. The fund may also have holdings in resource rich Canada and the exciting emerging markets of Latin America. In the future, the sectoral and equity selection of the fund may be varied to avail of changing market dynamics and so enhance the performance of the fund. For tactical reasons, the fund may also invest in cash or cash equivalents. In terms of currency, the fund is managed from the point of view of a eurozone investor. As this fund invests outside the eurozone, a currency risk arises for a euro investor. This fund is managed by Zurich Life.

Investment Aim

The fund's objective is to offer superior returns through focusing on Zurich Life's strong sector and stock selection skills in the Americas region.

Who should invest in the Fund?

The fund is available as part of the Prisma range for both pension and investment clients. The 5★5 Americas Fund is attractive to long-term investors who are seeking superior returns from equity investments in the established and emerging markets of the Americas region. This fund will appeal to investors who wish to invest in the Americas Region and want access to Zurich Life's track record of strong sector and stock selection skills.

Equity Expertise

Zurich Life has a strong commitment to equity investment and we have proven success in this area. We have established an innovative range of equity funds which provides investors with the opportunity to take advantage of our fund managers' stock selection skills by offering concentrated portfolios in key regions around the world. The excellent performance of the 5★5 funds since launch highlights our strong sector and stock selection skills.

In today's ever-changing investment climate, stability of an investment team is crucial to delivering consistent, superior performance. The leaders of the investment team have worked together for over 15 years. This closely-knit team, integrated across asset classes, ensures the implementation of investment strategy quickly and effectively.

Further Information

A fund factsheet which includes data updated quarterly on the

5★5 Americas Fund

is available on

www.zurichlife.ie



Significant features of the Fund

- An actively managed fund in line with Zurich Life's general philosophy.
- Up to 100% equity exposure.
- Select group of 50 equities from the Americas region.
- Focus is on sector and stock selection skills.
- Managed from the point of view of a eurozone investor.



Warning: The value of your investment may go down as well as up.

Warning: Benefits may be affected by changes in currency exchange rates.

Zurich Life Assurance plc

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Zurich Life Assurance plc is regulated by the Central Bank of Ireland.

Intended for distribution within the Republic of Ireland.