

5★5 Global Fund



Fund Description

Indicative equity range: 80% to 100% of the value of the fund.

The 5★5 Global Fund is a unit-linked fund normally holding up to fifty global equities. Spread across five sectors, these equities have been selected on the basis of the following characteristics: exposure to a growth market, leadership or domination in the market and the ability of the company's management to generate substantial out-performance for shareholders. The sectoral selection may be varied to avail of market opportunities and so enhance the performance of your investment. In terms of currency, the fund is managed from the point of view of a eurozone investor. As this fund invests some of its assets outside the eurozone, a currency risk arises for a euro investor. This fund is managed by Zurich Life.

Investment Aim

The fund's objective is to offer superior returns through focusing on Zurich Life's strong sector and stock selection skills.

Who should invest in the Fund?

The fund is available as part of the Prisma range for both pension and investment clients. It will appeal to long-term investors who are seeking superior returns from their equity investments. This fund will appeal to investors who want access to Zurich Life's strong track record of superior sector and stock selection skills.

Equity Expertise

Zurich Life has a strong commitment to equity investment and we have proven success in this area. We have established an innovative range of equity funds which provides investors with the opportunity to take advantage of our fund managers' stock selection skills by offering concentrated portfolios in key regions around the world. The excellent performance of the 5★5 funds since launch highlights our strong sector and stock selection skills.

In today's ever-changing investment climate, stability of an investment team is crucial to delivering consistent, superior performance. The leaders of the investment team in Zurich Life have worked together for over 16 years. This closely-knit team, integrated across asset classes, ensures the implementation of investment strategy quickly and effectively.

Further Information

A fund factsheet which includes data updated quarterly on the

5★5 Global Fund

is available on

www.zurichlife.ie



Significant features of the Fund

- An actively managed fund in line with Zurich Life's general philosophy.
- Up to 100% equity exposure.
- Select group of up to fifty equities.
- Focus is on sector and stock selection skills.
- Managed from the point of view of a eurozone investor.



Warning: The value of your investment may go down as well as up.
Warning: Benefits may be affected by changes in currency exchange rates.