

Green Resources Fund



Fund Description

Indicative equity exposure: Alternative Energy - 70% to 80% of the value of the fund
Water - 20% to 30% of the value of the fund

The Green Resources Fund targets exposure to the Alternative Energy and Water sectors. It invests in the renewable energy, power delivery, cleaner fuel, water utility and water equipment industries. Global population growth and economic development are expected to drive demand for clean water supplies and alternative energy sources. This fund is expected to gain from this growth in demand. A currency risk arises as many of the underlying companies operate outside the eurozone.

Investment Aim

The aim of this fund is to offer investors exposure to the Alternative Energy and Water sectors. The increasing demand for these resources, resulting from an expanding population and economic growth in emerging markets, underpins the potential for this fund to provide strong investment returns.

Who should invest in the Fund?

The fund is available as part of the Matrix range for both pension and investment clients (excluding PRSAs). The fund is designed to appeal to investors who wish to gain exposure to assets that offer a potential for high long-term real returns but are also prepared to accept that these investments may be subject to a high level of volatility. This fund will generally appeal to investors with a higher risk preference.

Significant Features of the Fund

- Opportunity to invest in non-traditional investments: Alternative Energy and Water.
- The fund currently invests in the following Exchange Traded Funds (ETFs): PowerShares Wilderhill Clean Energy Portfolio and the iShares S&P Global Water ETFs.
- Low entry and exit charges.
- The fund offers access to the Alternative Energy and Water sectors without incurring large costs.
- Within the Prisma range of funds, this is a higher-risk fund.
- A currency risk arises as many of the underlying companies operate outside the eurozone.

Further Information

A fund factsheet which includes data updated quarterly on the **Green Resources Fund** is available on www.zurichlife.ie

Warning: The value of your investment may go down as well as up.
Warning: Benefits may be affected by changes in currency exchange rates.

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